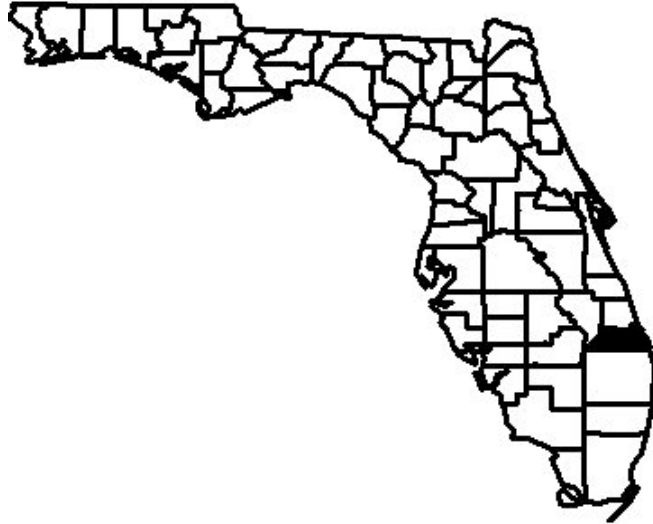




Martin County

GEOGRAPHY

County Seat: Stuart
Nearest MSA: Ft. Pierce-Port St. Lucie MSA
Largest Cities: 1) Stuart
 2) Sewalls Point
 3) Jupiter Island



Miles* To:

Tallahassee	334
Orlando	115
Tampa	149
Jacksonville	231
Miami	98
Atlanta	517
Chicago	1096
Dallas	1066
New York	996

*Miles are calculated from county seat.

Time Zone: Eastern
Local Area Code(s): 772

LOCAL CONTACT

Primary Contact:

Business Development Board of Martin County
 P. O. Box 2471 (34995-2471)
 2307 SE Monterey Road
 Stuart, FL 34996

Name: Mr. Ted Astolfi
Phone: 772-221-1380
Fax: 772-221-1381
E-mail: E-Mail: ted@bdbmc.org

Alternate Contact:

Business Development Board of Martin County
 2307 SE Monterey Road
 Stuart, FL 34996

Name: Joanie Siedel, Office/Research Manager
Phone: 772-221-1380
Fax: 772-221-1381
E-mail: joanie@bdbmc.org

County Web Page:
www.bdbmc.org

LABOR FORCE

(2004)	
Labor Force	58,047
Labor Force % of County Population	42.1
Number in County Unemployed	3,114
Unemployment Rate	5.4%

EMPLOYMENT BY INDUSTRY

N/D = No Data	Martin	Florida
(2003)		
Average Monthly Employment	51,813	7,248,097
Construction	9.6%	6.2%
Education & Health Services	18.3%	18.9%
Financial Activities	4.8%	6.7%
Information	1.9%	2.4%
Leisure & Hospitality	13.5%	11.2%
Manufacturing	5.5%	5.3%
Natural Resources & Mining	1.8%	1.4%
Other Services	5.1%	3.2%
Professional & Business Services	11.5%	17.4%
Public administration	5.0%	6.1%
Trade, Transportation and Utilities	23.0%	20.9%
Unclassified	0.1%	0.1%

Average Annual Wage

(2003)	
All Industries	\$30,988
Construction	\$32,233
Education & Health Services	\$35,951

CLIMATE

Average Temperature	High	Low
January:	74	54
July:	90	74
Florida Mean Annual Precipitation		53
Average Annual Rain Days		127

POPULATION

	Martin	Florida
1980:	64,014	9,746,961
1990:	100,900	12,938,071
2004:	137,956	16,999,181
2010(p):	153,550	19,397,414
2015(p):	166,640	21,000,845

(p) Denotes Projected Population

MIGRATION

(2003)	
In-Migration	13,363
Out-Migration	8,615
Net-Migration	4,748

EXISTING EMPLOYMENT

Major Private Sector Employers

Martin Memorial Health Systems
Business Line: Healthcare
Number of Employees 2,497

Martin County School District
Business Line: Education
Number of Employees 2,456

Publix Supermarkets
Business Line: Retail
Number of Employees 1,168

Armellini Express Lines
Business Line: Trucking
Number of Employees 684

Home Depot
Business Line: Retail
Number of Employees 400

Winn Dixie
Business Line: Retail
Number of Employees 382

Lowes Home Improvement

Financial Activities	\$43,966
Information	\$37,157
Leisure & Hospitality	\$15,954
Manufacturing	\$39,985
Natural Resources & Mining	\$18,648
Other Services	\$24,413
Professional & Business Services	\$34,235
Public administration	\$42,421
Trade, Transportation and Utilities	\$28,320
Unclassified	\$30,034

Business Line: Retail
Number of Employees 335

Vought Aircraft
Business Line: Aerospace
Number of Employees 300

TurboCombustor Technology
Business Line: Aerospace
Number of Employees 294

First National Bank
Business Line: Banking
Number of Employees 272

PER CAPITA PERSONAL INCOME

	Martin	Florida
2001	\$43,750	\$29,268
2002	\$42,140	\$29,549
2003	\$42,248	\$30,098

TRANSPORTATION

Federal Interstates	I-95, Florida Turnpike	Nearest Airport with Scheduled Commerical Airline Service:	Palm Beach International Airport
Federal Highways	US-1	# Runways	3
State Highways	SR-76, SR-441, SR-710	Longest Paved Runway(ft.)	10000
Railroads	Florida East Coast Railway, CSX Railway	General Aviation Airports	Witham Field
		Local Deep Water Port	Port of Palm Beach
		Miles to Closest Port	40

STATE AND LOCAL TAXATION

COUNTY	
Ad Valorem Millage Rates (2004):	
Government	5.6020
Schools	7.5920
Special	1.0692
Total	14.2632

Ad Valorem Tax Exemption:	Yes
Retail Sales Tax (Local Option)	0.0
Local Communications Service Tax	1.8
Federal Enterprise Zone	No
State Enterprise Zone	

STATE	
Corporate Income Tax	5.5%
Personal Income Tax	0.0%
Retail Sales Tax	6.0%
Intangible Tax (per \$1,000)	\$1 - 1 1/2

COMMERCIAL/INDUSTRIAL SERVICES

- Electric Companies:**
- Florida Power & Light

- Natural Gas Companies:**
- TECO/People's Gas
 - Tri-County Gas
 - Martin County Petroleum & Propane

EDUCATION

	Public Schools	Teachers	Enrollments
Elementary:	13	380	8,080
Secondary:	7	414	9,693
Totals:	20	794	17,773

Private Schools Available: Yes

POST SECONDARY EDUCATION SERVING THE COUNTY:

Telephone Companies:

- BellSouth
- Indiantown Telephone System

Water & Sewer Companies:

- Indiantown Company
- City of Stuart Water Dept.
- Martin County Utilities & Solid Waste Dept.
- South Martin Regional Utilities
- Hobe Sound Water Company
- Hydratech Utilities

Existing Industrial Zoned Land Yes
Number of Acres 3,590
Largest Available Contiguous Parcel 140

Industrial Parks Yes
Number of Acres 10
Largest Available Contiguous Parcel 1

Foreign Trade Zones No
Zone Number(s)

Colleges/Universities:

- Palm Beach Atlantic University
- Hobe Sound Bible College & Academy
- Barry University of the Treasure Coast
- Florida Atlantic University
- Northwood University

Junior/Community Colleges:

- Palm Beach Community College
- Palm Beach Atlantic College
- Indian River Community College

Vocational/Technical Schools:

- Keiser College
- Indiantown Adult Training Center
- Indian River Community College
- Chapman School of Seamanship

Other Schools:

MEDIA

Local Radio Stations:

- WCNO FM
- WHLG FM

Local Television Stations:

- MCTV TV 20
- WTCN TV 15

Locally Printed Newspapers:

- The Palm Beach Post
- The Stuart News
- Treasure Coast Business Journal
- The Port Saint Lucie News
- The Florida Pennysaver

FINANCIAL INSTITUTIONS

Number of Banks: 15

Number of Savings and Loans: 0

Number of Credit Unions: 1

QUALITY OF LIFE

Cost of Living

Price Level Index, (2004)

(Population Weighted Category Indices)

Medical Services:

- Martin Memorial Health Systems
- Martin Memorial South

Florida State Average = 100

	Sample
Total	99.82
Food	99.12
Health Care	102.51
Housing	98.81
Personal Goods and Services	102.09
Transportation	98.86

Recreational Opportunities:

- 30 Golf Courses
- Beaches & Water Sports
- Boating
- Camping
- Diving
- Fishing
- Mets Stadium

Historical Points Of Interest:

- Elliott Museum
- Environmental Studies Center
- Hobe Sound National Wildlife Refuge
- Martin County Court House Cultural Center
- The Barn Theatre
- The House of Refuge
- The Lyric Theatre

Cultural Events/Festivals:

- Arts Fest (March)
- Barn Theatre
- Court House Cultural Center Juried Exhibitions
- Lyric Theater - Professional Productions
- Soroptimist Christmas Parade (December)
- Stuart Air Show (November)
- Stuart Boat Show (January)